

Form 990-PF Return Summary

For calendar year 2016, or tax year beginning _____, and ending _____

35-2145332

CROSSER FAMILY FOUNDATION, INC.

Investment Income

Interest	1,344	
Dividends	68,784	
Gross rents		
Capital gain net income	3,468	
Other income		
Total investment income		73,596

Expenses

Officer compensation		
Salaries / employee benefits		
Other expenses	63,881	
Total expenses		63,881

Net investment income **9,715**

Taxes / Credits

Regular tax	97	
Section 511 tax		
Subtitle A tax		
Total tax		97

Payments / Penalties / Application

Estimated tax payments		
Tax withheld		
Other payments		
Estimated tax penalty		
Overpayment applied to next year's tax		
Payments / penalty / application		97

Net tax due **97**

Interest on late payments		
Failure to file penalty		
Failure to pay penalty		

Additions to tax

Balance due **97**

Refund

Revenue / Expenses per Books Adjusted Net Income

Total contributions		
Interest	1,344	1,344
Dividends	68,784	68,784
Capital gains / losses	-15,725	
Income modifications		
Sale of inventory		
Other income		
Total revenue	54,403	70,128
Total expenses	365,631	
Excess / ANI	-311,228	

Next Year's Estimates

1st quarter	
2nd quarter	
3rd quarter	
4th quarter	
Total	

Miscellaneous Information

Amended return _____
Return / extended due date **11/15/17**

Balance Sheet

	Beginning	Ending	Differences
Assets	3,924,442	3,796,427	
Liabilities	134	97	
Net assets	3,924,308	3,796,330	-127,978



**8425 Woodfield Crossing Blvd., Suite 110
Indianapolis, IN 46240-7316**

May 22, 2017

CONFIDENTIAL

Crosser Family Foundation, Inc.
7069 Spayside Dr. N.
Noblesville, IN 46062

Dear Janet:

We have prepared the following return(s) from information provided by you without verification or audit.

Return of Private Foundation (Form 990-PF)
Indiana Nonprofit Organization's Annual Report (Form NP-20)

We suggest that you examine these returns carefully to fully acquaint yourself with all items contained therein to ensure that there are no omissions or misstatements. Attached are instructions for signing and filing each return. Please follow those instructions carefully.

Enclosed is any material you furnished for use in preparing the returns. If the returns are examined, requests may be made for supporting documentation. Therefore, we recommend that you retain all pertinent records for at least seven years.

In order that we may properly advise you of tax considerations, please keep us informed of any significant changes in your financial affairs or of any correspondence received from taxing authorities.

If you have any questions, or if we can be of assistance in any way, please call.

Sincerely,

Thomas L. Comisso, CPA
ASPIRE CPAS, PC

Filing Instructions

Crosser Family Foundation, Inc.

Private Foundation Tax Return

Taxable Year Ended December 31, 2016

Date Due: AS SOON AS POSSIBLE

Remittance: Your Form 990-PF for the tax year ended 12/31/16 shows a balance due of \$97. Do not mail a copy of this return, but a payment in the amount of \$97 should be made by a method of Electronic Funds Transfer (EFT) on or before the above date. If using the ACH Debit Remittance Method, contact the EFTPS Financial Agent of the United States Treasury and direct the Agent to initiate a withdrawal from your account. If using the ACH Credit Remittance Method, contact your financial institution to initiate this tax payment.

Signature: You are using a Personal Identification Number (PIN) for signing your return electronically. Sign the IRS e-file Authorization and mail it as soon as possible to:

ASPIRE CPAS, PC
8425 WOODFIELD CROSSING #110
INDIANAPOLIS, IN 46240-7316

Other: Your return is being filed electronically with the IRS and is not required to be mailed. Mailing a paper copy of your return to the IRS will delay the processing of your return.

A Taxpayer's Copy of the IRS e-file Signature Authorization and the Form 990-PF is retained on your secure Private Client Portal.

Form **8879-EO**

IRS e-file Signature Authorization for an Exempt Organization

OMB No. 1545-1878

For calendar year 2016, or fiscal year beginning 2016, and ending 20

Do not send to the IRS. Keep for your records.

Information about Form 8879-EO and its instructions is at www.irs.gov/form8879eo.

2016

Department of the Treasury
Internal Revenue Service

Name of exempt organization

CROSSER FAMILY FOUNDATION, INC.

Employer identification number

35-2145332

Name and title of officer

**JANET R CROSSER
PRES/TREAS**

Part I Type of Return and Return Information (Whole Dollars Only)

Check the box for the return for which you are using this Form 8879-EO and enter the applicable amount, if any, from the return. If you check the box on line 1a, 2a, 3a, 4a, or 5a, below, and the amount on that line for the return being filed with this form was blank, then leave line 1b, 2b, 3b, 4b, or 5b, whichever is applicable, blank (do not enter -0-). But, if you entered -0- on the return, then enter -0- on the applicable line below. **Do not** complete more than 1 line in Part I.

1a Form 990 check here	<input type="checkbox"/>	b Total revenue , if any (Form 990, Part VIII, column (A), line 12)	1b	_____
2a Form 990-EZ check here	<input type="checkbox"/>	b Total revenue , if any (Form 990-EZ, line 9)	2b	_____
3a Form 1120-POL check here	<input type="checkbox"/>	b Total tax (Form 1120-POL, line 22)	3b	_____
4a Form 990-PF check here	<input checked="" type="checkbox"/>	b Tax based on investment income (Form 990-PF, Part VI, line 5)	4b	97
5a Form 8868 check here	<input type="checkbox"/>	b Balance Due (Form 8868, line 3c)	5b	_____

Part II Declaration and Signature Authorization of Officer

Under penalties of perjury, I declare that I am an officer of the above organization and that I have examined a copy of the organization's 2016 electronic return and accompanying schedules and statements and to the best of my knowledge and belief, they are true, correct, and complete. I further declare that the amount in Part I above is the amount shown on the copy of the organization's electronic return. I consent to allow my intermediate service provider, transmitter, or electronic return originator (ERO) to send the organization's return to the IRS and to receive from the IRS (a) an acknowledgement of receipt or reason for rejection of the transmission, (b) the reason for any delay in processing the return or refund, and (c) the date of any refund. If applicable, I authorize the U.S. Treasury and its designated Financial Agent to initiate an electronic funds withdrawal (direct debit) entry to the financial institution account indicated in the tax preparation software for payment of the organization's federal taxes owed on this return, and the financial institution to debit the entry to this account. To revoke a payment, I must contact the U.S. Treasury Financial Agent at 1-888-353-4537 no later than 2 business days prior to the payment (settlement) date. I also authorize the financial institutions involved in the processing of the electronic payment of taxes to receive confidential information necessary to answer inquiries and resolve issues related to the payment. I have selected a personal identification number (PIN) as my signature for the organization's electronic return and, if applicable, the organization's consent to electronic funds withdrawal.

Officer's PIN: check one box only

I authorize **ASPIRE CPAS, PC** to enter my PIN **45332** as my signature
ERO firm name Enter five numbers, but do not enter all zeros

on the organization's tax year 2016 electronically filed return. If I have indicated within this return that a copy of the return is being filed with a state agency(ies) regulating charities as part of the IRS Fed/State program, I also authorize the aforementioned ERO to enter my PIN on the return's disclosure consent screen.

As an officer of the organization, I will enter my PIN as my signature on the organization's tax year 2016 electronically filed return. If I have indicated within this return that a copy of the return is being filed with a state agency(ies) regulating charities as part of the IRS Fed/State program, I will enter my PIN on the return's disclosure consent screen.

Officer's signature } _____ Date } **05/22/17**

Part III Certification and Authentication

ERO's EFIN/PIN. Enter your six-digit electronic filing identification number (EFIN) followed by your five-digit self-selected PIN.

35350508425
do not enter all zeros

I certify that the above numeric entry is my PIN, which is my signature on the 2016 electronically filed return for the organization indicated above. I confirm that I am submitting this return in accordance with the requirements of **Pub. 4163**, Modernized e-File (MeF) Information for Authorized IRS e-file Providers for Business Returns.

ERO's signature } **THOMAS L. COMISSO, CPA** Date } **05/22/17**

**ERO Must Retain This Form — See Instructions
Do Not Submit This Form To the IRS Unless Requested To Do So**

For Paperwork Reduction Act Notice, see back of form.

Form **8879-EO** (2016)

Form **990-PF**

Return of Private Foundation
or Section 4947(a)(1) Trust Treated as Private Foundation

OMB No. 1545-0052

2016

Department of the Treasury
Internal Revenue Service

Do not enter social security numbers on this form as it may be made public.
Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf.

Open to Public Inspection

For calendar year 2016 or tax year beginning , and ending

Name of foundation CROSSER FAMILY FOUNDATION, INC.		A Employer identification number 35-2145332
Number and street (or P.O. box number if mail is not delivered to street address) 7069 SPAYSIDE DR. N.	Room/suite	B Telephone number (see instructions) 317-770-7365
City or town, state or province, country, and ZIP or foreign postal code NOBLESVILLE IN 46062		C If exemption application is pending, check here " <input type="checkbox"/>
G Check all that apply: <input type="checkbox"/> Initial return <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Final return <input type="checkbox"/> Amended return <input type="checkbox"/> Address change <input type="checkbox"/> Name change		D 1. Foreign organizations, check here " <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation " <input type="checkbox"/>
H Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here " <input type="checkbox"/>
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) \$ 3,796,427	J Accounting method: <input type="checkbox"/> Cash <input checked="" type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here " <input type="checkbox"/>

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received (attach schedule)				
	2 Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch. B				
	3 Interest on savings and temporary cash investments	1,344	1,344		
	4 Dividends and interest from securities	68,784	68,784		
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10 STMT 1	-15,725			
	b Gross sales price for all assets on line 6a 849,560				
	7 Capital gain net income (from Part IV, line 2)		3,468		
	8 Net short-term capital gain			0	
	9 Income modifications				
	12 Total. Add lines 1 through 11	54,403	73,596	0	
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc.	0			
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)				
	b Accounting fees (attach schedule) STMT 2	3,600	3,600		
	c Other professional fees (attach schedule) STMT 3	54,442	54,442		
	17 Interest				
	18 Taxes (attach schedule) (see instructions) STMT 4	1,011	1,011		
	19 Depreciation (attach schedule) and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (att. sch.) STMT 5	4,828	4,828		
	24 Total operating and administrative expenses. Add lines 13 through 23	63,881	63,881	0	0
	25 Contributions, gifts, grants paid	301,750			301,750
26 Total expenses and disbursements. Add lines 24 and 25	365,631	63,881	0	301,750	
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements	-311,228				
b Net investment income (if negative, enter -0-)		9,715			
c Adjusted net income (if negative, enter -0-)			0		

For Paperwork Reduction Act Notice, see instructions.

Form **990-PF** (2016)

Part II	Balance Sheets	Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash – non-interest-bearing			
	2	Savings and temporary cash investments	139,880	254,953	254,953
	3	Accounts receivable <input type="checkbox"/>			
		Less: allowance for doubtful accounts <input type="checkbox"/>			
	4	Pledges receivable <input type="checkbox"/>			
		Less: allowance for doubtful accounts <input type="checkbox"/>			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (att. schedule) <input type="checkbox"/>			
		Less: allowance for doubtful accounts <input type="checkbox"/> 0			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments – U.S. and state government obligations (attach schedule)			
	b	Investments – corporate stock (attach schedule)			
	c	Investments – corporate bonds (attach schedule)			
	11	Investments – land, buildings, and equipment basis <input type="checkbox"/>			
	Less: accumulated depreciation (attach sch.) <input type="checkbox"/>				
12	Investments – mortgage loans				
13	Investments – other (attach schedule) SEE STATEMENT 6	3,784,273	3,541,189	3,541,189	
14	Land, buildings, and equipment: basis <input type="checkbox"/>				
	Less: accumulated depreciation (attach sch.) <input type="checkbox"/>				
15	Other assets (describe <input type="checkbox"/> SEE STATEMENT 7)	289	285	285	
16	Total assets (to be completed by all filers – see the instructions. Also, see page 1, item I)	3,924,442	3,796,427	3,796,427	
Liabilities	17	Accounts payable and accrued expenses	134	97	
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe <input type="checkbox"/>)			
	23	Total liabilities (add lines 17 through 22)	134	97	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31. <input type="checkbox"/>				
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
	Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. <input checked="" type="checkbox"/>				
	27	Capital stock, trust principal, or current funds			
	28	Paid-in or capital surplus, or land, bldg., and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds	3,924,308	3,796,330	
30	Total net assets or fund balances (see instructions)	3,924,308	3,796,330		
31	Total liabilities and net assets/fund balances (see instructions)	3,924,442	3,796,427		

Part III Analysis of Changes in Net Assets or Fund Balances		
1	Total net assets or fund balances at beginning of year – Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1 3,924,308
2	Enter amount from Part I, line 27a	2 -311,228
3	Other increases not included in line 2 (itemize) <input type="checkbox"/> SEE STATEMENT 8	3 183,250
4	Add lines 1, 2, and 3	4 3,796,330
5	Decreases not included in line 2 (itemize) <input type="checkbox"/>	5
6	Total net assets or fund balances at end of year (line 4 minus line 5) – Part II, column (b), line 30	6 3,796,330

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)		(b) How acquired P – Purchase D – Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a MERRILL LYNCH				
b				
c				
d				
e				
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)	
a 3,468			3,468	
b				
c				
d				
e				
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(i) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))	
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any		
a			3,468	
b				
c				
d				
e				
2 Capital gain net income or (net capital loss)		<input type="checkbox"/> If gain, also enter in Part I, line 7 <input type="checkbox"/> If (loss), enter -0- in Part I, line 7		2 3,468
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6):		If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8		3

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

Yes No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2015	332,108	3,655,959	0.090840
2014	196,806	4,008,573	0.049096
2013	137,464	3,880,610	0.035423
2012	247,944	3,732,525	0.066428
2011	314,148	3,927,737	0.079982
2 Total of line 1, column (d)			2 0.321769
3 Average distribution ratio for the 5-year base period – divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years			3 0.064354
4 Enter the net value of noncharitable-use assets for 2016 from Part X, line 5			4 3,282,639
5 Multiply line 4 by line 3			5 211,251
6 Enter 1% of net investment income (1% of Part I, line 27b)			6 97
7 Add lines 5 and 6			7 211,348
8 Enter qualifying distributions from Part XII, line 4			8 301,750

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 – see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary—see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b	1	97
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	0
3	Add lines 1 and 2	3	97
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	0
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	97
6	Credits/Payments:		
a	2016 estimated tax payments and 2015 overpayment credited to 2016	6a	
b	Exempt foreign organizations – tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	
d	Backup withholding erroneously withheld	6d	
7	Total credits and payments. Add lines 6a through 6d	7	
8	Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	8	
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed <input type="checkbox"/>	9	97
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid <input type="checkbox"/>	10	
11	Enter the amount of line 10 to be: Credited to 2017 estimated tax <input type="checkbox"/> Refunded <input type="checkbox"/>	11	

Part VII-A Statements Regarding Activities

	Yes	No
1a		X
1b		X
1c		X
2		X
3		X
4a		X
4b		N/A
5		X
6	X	
7	X	
8a		
8b	X	
9		X
10		X

Part VII-A Statements Regarding Activities (continued)

	Yes	No
11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)		X
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)		X
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address WWW.CROSSERFAMILYFOUNDATION.ORG	X	
14 The books are in care of CARRIE RENNER Telephone no. 317-557-0826 7069 SPAYSIDE DR. N. Located at NOBLESVILLE IN ZIP+4 46062		
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year		X
16 At any time during calendar year 2016, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here		N/A
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2016?		N/A
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a At the end of tax year 2016, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2016? If "Yes," list the years 20 , 20 , 20 , 20	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.)		N/A
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. 20 , 20 , 20 , 20		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b If "Yes," did it have excess business holdings in 2016 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2016.)		N/A
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2016?		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to:

(1) Carry on propoganda, or otherwise attempt to influence legislation (section 4945(e))? Yes No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? Yes No

(3) Provide a grant to an individual for travel, study, or other similar purposes? Yes No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions) Yes No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? Yes No

b If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? **N/A** **5b**

Organizations relying on a current notice regarding disaster assistance check here **u**

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? **N/A** Yes No

If "Yes," attach the statement required by Regulations section 53.4945–5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? Yes No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? **6b** **X**

If "Yes" to 6b, file Form 8870.

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? Yes No

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? **N/A** **7b**

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
JANET R CROSSER 15544 LONG COVE BLVD CARMEL IN 46033	PRES / TREAS 14.00	0	0	0
CARRIE RENNER 706 SPAYSIDE DR N NOBLESVILLE IN 46062	DIRECTOR 1.00	0	0	0
CRAIG CROSSER 14880 BRAEMAR AVENUE E NOBLESVILLE IN 46062	V PRES 1.00	0	0	0
CLARK CROSSER 6985 BLADESTONE ROAD NOBLESVILLE IN 46062	SECY 1.00	0	0	0

2 Compensation of five highest-paid employees (other than those included on line 1 – see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000 **0**

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services **4**

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 N/A	
2 N/A	
3 N/A	
4 N/A	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.

	Amount
1 N/A	
2	
All other program-related investments. See instructions.	
3	

Total. Add lines 1 through 3 **▶**

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	3,166,009
b	Average of monthly cash balances	1b	166,619
c	Fair market value of all other assets (see instructions)	1c	0
d	Total (add lines 1a, b, and c)	1d	3,332,628
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0
2	Acquisition indebtedness applicable to line 1 assets	2	0
3	Subtract line 2 from line 1d	3	3,332,628
4	Cash deemed held for charitable activities. Enter 1½% of line 3 (for greater amount, see instructions)	4	49,989
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	3,282,639
6	Minimum investment return. Enter 5% of line 5	6	164,132

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	164,132
2a	Tax on investment income for 2016 from Part VI, line 5	2a	97
b	Income tax for 2016. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	97
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	164,035
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	164,035
6	Deduction from distributable amount (see instructions)	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	164,035

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. – total from Part I, column (d), line 26	1a	301,750
b	Program-related investments – total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	301,750
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions)	5	97
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	301,653

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2015	(c) 2015	(d) 2016
1 Distributable amount for 2016 from Part XI, line 7				164,035
2 Undistributed income, if any, as of the end of 2016:				
a Enter amount for 2015 only				
b Total for prior years: 20____, 20____, 20____				
3 Excess distributions carryover, if any, to 2016:				
a From 2011				
b From 2012				37,783
c From 2013				
d From 2014				
e From 2015				150,214
f Total of lines 3a through e				187,997
4 Qualifying distributions for 2016 from Part XII, line 4: U \$ 301,750				
a Applied to 2015, but not more than line 2a				
b Applied to undistributed income of prior years (Election required – see instructions)				
c Treated as distributions out of corpus (Election required – see instructions)				
d Applied to 2016 distributable amount				164,035
e Remaining amount distributed out of corpus				137,715
5 Excess distributions carryover applied to 2016 (If an amount appears in column (d), the same amount must be shown in column (a).)				
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5				325,712
b Prior years' undistributed income. Subtract line 4b from line 2b				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b. Taxable amount – see instructions				
e Undistributed income for 2015. Subtract line 4a from line 2a. Taxable amount – see instructions				
f Undistributed income for 2016. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2017				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required—see instructions)				
8 Excess distributions carryover from 2011 not applied on line 5 or line 7 (see instructions)				
9 Excess distributions carryover to 2017. Subtract lines 7 and 8 from line 6a				325,712
10 Analysis of line 9:				
a Excess from 2012				37,783
b Excess from 2013				
c Excess from 2014				
d Excess from 2015				150,214
e Excess from 2016				137,715

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2016, enter the date of the ruling u

b Check box to indicate whether the foundation is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2016	(b) 2015	(c) 2014	(d) 2013	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon:					
a "Assets" alternative test – enter:					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test – enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test – enter:					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year – see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)
N/A

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.
N/A

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed:
N/A

b The form in which applications should be submitted and information and materials they should include:
N/A

c Any submission deadlines:
N/A

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:
N/A

Part XV Supplementary Information *(continued)*

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<p>a <i>Paid during the year</i> SEE STATEMENT 9</p>				<p>301,750</p>
<p>Total</p>			<p>U 3a</p>	<p>301,750</p>
<p>b <i>Approved for future payment</i> N/A</p>				
<p>Total</p>			<p>U 3b</p>	

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.

	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions.)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue:					
a _____					
b _____					
c _____					
d _____					
e _____					
f _____					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments					1,344
4 Dividends and interest from securities					68,784
5 Net rental income or (loss) from real estate:					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory			26	-360	-15,365
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue: a _____					
b _____					
c _____					
d _____					
e _____					
12 Subtotal. Add columns (b), (d), and (e)		0		-360	54,763
13 Total. Add line 12, columns (b), (d), and (e)			13		54,403

(See worksheet in line 13 instructions to verify calculations.)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No.	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes). (See instructions.)
q	
3	INCOME FROM THE PRUDENT INVESTMENT OF PRIVATE DONATIONS
4	INCOME FROM THE PRUDENT INVESTMENT OF PRIVATE DONATIONS
8	DIVERSIFICATION OF INVESTMENTS; REBALANCING OF INVESTMENTS

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?	Yes	No
a Transfers from the reporting foundation to a noncharitable exempt organization of:		
(1) Cash	1a(1)	X
(2) Other assets	1a(2)	X
b Other transactions:		
(1) Sales of assets to a noncharitable exempt organization	1b(1)	X
(2) Purchases of assets from a noncharitable exempt organization	1b(2)	X
(3) Rental of facilities, equipment, or other assets	1b(3)	X
(4) Reimbursement arrangements	1b(4)	X
(5) Loans or loan guarantees	1b(5)	X
(6) Performance of services or membership or fundraising solicitations	1b(6)	X
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c	X
d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.		

(a) Line no.	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements
N/A			

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? Yes No

b If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Signature of officer or trustee _____ Date _____ Title **PRES/TREAS**

May the IRS discuss this return with the preparer shown below (see instructions)? Yes No

Paid Preparer Use Only	Print/Type preparer's name	Preparer's signature	Date	Check <input type="checkbox"/> if self-employed
	THOMAS L. COMISSO, CPA	THOMAS L. COMISSO, CPA	05/22/17	
	Firm's name ASPIRE CPAS, PC	PTIN P00048003	Firm's EIN 35-1841044	
	Firm's address 8425 WOODFIELD CROSSING #110 INDIANAPOLIS, IN 46240-7316	Phone no. 317-469-4500		

Federal Statements

Statement 1 - Form 990-PF, Part I, Line 6a - Sale of Assets

Description	Whom Sold	Date Acquired	Date Sold	How Received		Expense	Depreciation	Net Gain / Loss
				Sale Price	Cost			
ISHARES RUSSELL 1000		12/02/14	1/14/16	PURCHASE				
				\$ 1,959	\$ 2,023		\$	\$ -64
DUBLELINE TOTAL RETURN BD1		5/03/13	1/14/16	PURCHASE				
				13,120	13,748			-628
DOUBLELINE TOTAL RETUN BD1		5/17/13	1/14/16	PURCHASE				
				11	12			-1
ALGER SPECTRA FUND		1/16/14	1/14/16	PURCHASE				
				14	15			-1
BLACKROCK GLOBAL LONG SHORT CREDIT		8/21/13	1/14/16	PURCHASE				
				1,893	2,098			-205
BLACKROCK GLOBAL LONG SHORT CREDIT		8/21/13	1/14/16	PURCHASE				
				18,915	20,707			-1,792
BLACKROCK GLOBAL LONG SHORT CREDIT		8/21/13	1/14/16	PURCHASE				
				1,893	2,073			-180
BLACKROCK GLOBAL LONG SHORT CREDIT		8/21/13	1/14/16	PURCHASE				
				1,893	2,073			-180
BLACKROCK GLOBAL LONG		8/21/13	1/14/16	PURCHASE				
				9	10			-1
TEMPLETON GLOBAL BOND FUND		4/13/11	1/14/16	PURCHASE				
				11	14			-3
TEMPLETON GLOBAL BOND FUND		4/13/11	1/14/16	PURCHASE				
				292	369			-77
TEMPLETON GLOBAL BOND FUND		4/13/11	1/14/16	PURCHASE				
				11	14			-3
TEMPLETON GLOBAL BOND FUND		4/13/11	1/14/16	PURCHASE				
				7,711	9,515			-1,804
TEMPLETON GLOBAL BOND FUND		4/13/11	1/14/16	PURCHASE				
				10	12			-2
LOOM SAYLES CR PLS BD		9/29/14	1/14/16	PURCHASE				
				26,806	29,039			-2,233
ISHARES RUSSELL 1000		4/01/15	1/14/16	PURCHASE				
				92	103			-11
ISHARES RUSSELL 1000		4/01/15	1/14/16	PURCHASE				
				829	926			-97

Federal Statements

Statement 1 - Form 990-PF, Part I, Line 6a - Sale of Assets (continued)

Whom Sold	Description		How Received		Cost	Expense	Depreciation	Net Gain / Loss
	Date Acquired	Date Sold	Sale Price					
ISHARES RUSSELL 1000	4/01/15	1/14/16	\$ 276	PURCHASE	\$ 309	\$	\$	-33
ISHARES RUSSELL 1000	7/10/15	1/14/16	461	PURCHASE	513			-52
VANGUARD INFORMATION	7/21/15	1/14/16	3,747	PURCHASE	4,104			-357
VANGUARD TELECOMM SERVICES	7/21/15	1/14/16	886	PURCHASE	947			-61
WISDOMTREE TRUST JAPAN	6/29/15	1/14/16	47	PURCHASE	58			-11
WISDOMTREE TURST JAPAN	6/29/15	1/14/16	279	PURCHASE	346			-67
FIRST TR EXCHANGE TRADED	7/21/15	1/14/16	202	PURCHASE	220			-18
FIRST TR ISE CLOUD COMP	7/21/15	1/14/16	223	PURCHASE	243			-20
SECTOR SPDR CONSUMERS STPL	7/21/15	1/14/16	11,720	PURCHASE	11,892			-172
SECTOR SPDR INDUSTRIAL	7/21/15	1/14/16	25,729	PURCHASE	28,153			-2,424
SECTOR SPDR UTILITIES	7/21/15	1/14/16	6,349	PURCHASE	6,178			171
TCW CORE FIXED INCOME	4/29/15	1/14/16	187	PURCHASE	192			-5
TCW CORE FIXED INCOME	4/29/15	1/14/16	2,568	PURCHASE	2,635			-67
TCW CORE FIXED INCOME	4/29/16	1/14/16	56,478	PURCHASE	57,964			-1,486
DOUBLELINE TOT RETURN BD	1/30/15	1/14/16	228	PURCHASE	232			-4
DOUBLELINE TOT RETURN BD	2/27/15	1/14/16	11	PURCHASE	11			
DOUBLELINE TOT RETURN BD	2/27/15	1/14/16	207	PURCHASE	209			-2

Federal Statements

Statement 1 - Form 990-PF, Part I, Line 6a - Sale of Assets (continued)

Description	Whom Sold	Date Acquired	Date Sold	How Received		Expense	Depreciation	Net Gain / Loss
				Sale Price	Cost			
DOUBLELINE TOT RETURN	BD	5/29/15	1/14/16	PURCHASE				
				228	231			-3
DOUBLELINE TOT RETURN	BD	6/30/15	1/14/16	PURCHASE	11			
DOUBLELINE TOT RETURN	BD	7/31/15	1/14/16	PURCHASE	239	240		-1
DOUBLELINE TOT RETURN	BD	8/31/15	1/14/16	PURCHASE	217	218		-1
DOUBLELINE TOT RETURN	BD	9/30/15	1/14/16	PURCHASE	11	11		
DOUBLINE TOT RETURN	BD	9/30/15	1/14/16	PURCHASE	207	208		-1
DOUBLELINE TOT RETURN	BD	9/30/15	1/14/16	PURCHASE	11	11		
DOUBLINE TOT RETURN	BD	10/30/15	1/14/16	PURCHASE	217	218		-1
DOULINE TOT RETURN	BD	11/30/15	1/14/16	PURCHASE	11	11		
ALGER SPECTRA FUND		12/16/15	1/15/16	PURCHASE	13	14		-1
ALGER SPECTRA FUND		12/16/15	1/14/16	PURCHASE	7,328	7,988		-660
BLACROCK GLOBAL LONG	SHORT CREDIT	12/24/15	1/14/16	PURCHASE	10	10		
BLACKROCK GLOBAL LONG	SHORT CREDIT	12/24/15	1/15/16	PURCHASE	1	1		
BLACKROCK GLOBAL LONG	SHORT CREDIT	12/24/15	1/14/16	PURCHASE	6,312	6,396		-84
LORD ABBETT SHORT DUR	INC	2/27/15	1/14/16	PURCHASE	4	4		
LORD ABBETT SHORT DUR	INC	2/17/15	1/14/16	PURCHASE	185	192		-7
LORD ABBETT SHORT DUR	INC	3/31/15	1/14/16	PURCHASE	4	4		

Federal Statements

Statement 1 - Form 990-PF, Part I, Line 6a - Sale of Assets (continued)

Description			How Received					Net
Whom Sold	Date Acquired	Date Sold	Sale Price	Cost	Expense	Depreciation	Gain / Loss	
LORD ABBETT SHORT DUR	INC	3/31/15	1/14/16	PURCHASE				
			\$	275	\$		\$	-10
LORD ABBETT SHORT DUR	INC	4/30/15	1/14/16	PURCHASE				
				4	4			
LORD ABBETT SHORT DUR	INC	4/30/15	1/14/16	PURCHASE				
				280	290			-10
TEMPLETON GLOBAL BOND	FUND	1/20/15	1/14/16	PURCHASE				
				191	210			-19
TEMPLETON GLOBAL BOND	FUND	2/19/15	1/14/16	PURCHASE				
				11	12			-1
TEMPLETON GLOBAL BOND	FUND	2/19/15	1/14/16	PURCHASE				
				11	12			-1
TEMPLETON GLOBAL BOND	FUND	2/19/15	1/14/16	PURCHASE				
				11	13			-2
TEMPLETON GLOBAL BOND	FUND	2/19/15	1/14/16	PURCHASE				
				169	186			-17
TEMPLETON GLOBAL BOND	FUND	5/19/15	1/14/16	PURCHASE				
				180	198			-18
TEMPLETON GLOBAL BOND	FUND	5/20/15	1/14/16	PURCHASE				
				180	203			-23
TEMPLETON GLOBAL BOND	FUND	6/17/15	1/14/16	PURCHASE				
				11	13			-2
TEMPLETON GLOBAL BOND	FUND	6/17/15	1/14/16	PURCHASE				
				11	13			-2
TEMPLETON GLOBAL BOND	FUND	6/17/15	1/14/16	PURCHASE				
				180	195			-15
TEMPLETON GLOBAL BOND	FUND	7/17/15	1/14/16	PURCHASE				
				180	196			-16
TEMPLETON GLOBAL BOND	FUND	8/19/15	1/14/16	PURCHASE				
				191	200			-9
TEMPLETON GLOBAL BOND	FUND	9/17/15	1/14/16	PURCHASE				
				11	12			-1
TEMPLETON GLOBAL BOND	FUND	9/17/15	1/14/16	PURCHASE				
				191	196			-5

Federal Statements

Statement 1 - Form 990-PF, Part I, Line 6a - Sale of Assets (continued)

Description		How Received						
Whom Sold	Date Acquired	Date Sold	Sale Price	Cost	Expense	Depreciation	Net Gain / Loss	
TEMPLETON GLOBAL BOND FUND	10/19/15	1/14/16	PURCHASE 191	199			-8	
TEMPLETON GLOBAL BOND FUND	11/18/15	1/14/16	PURCHASE 191	200			-9	
TEMPLETON GLOBAL BOND FUND	12/17/15	1/14/16	PURCHASE 1	2			-1	
FPA NEW INCOME	4/02/15	1/14/16	PURCHASE 10	10				
FPA NEW INCOME	4/16/15	1/14/16	PURCHASE 756	770			-14	
FPA NEW INCOME	4/16/15	1/14/16	PURCHASE 21,472	21,861			-389	
DOUBLELINE TOTAL RETURN	2/27/15	1/14/16	PURCHASE 11	11				
DOUBLELINE TOTAL RETURN	2/27/15	1/14/16	PURCHASE 11	11				
DOUBLELINE TOTAL RETURN	2/27/15	1/14/16	PURCHASE 207	209			-2	
DOUBLELINE TOTAL RETURN	2/27/15	1/14/16	PURCHASE 152	154			-2	
DOUBLELINE TOTAL RETURN	2/27/15	1/14/16	PURCHASE 54	55			-1	
LORD ABBETT SHOR DURATION INCOME	2/27/15	1/14/16	PURCHASE 4	4				
LORD ABBETT SHORT DURATION INCOME	2/27/15	1/14/16	PURCHASE 4	4				
LORD ABBETT SHORT DURATION INFCOME	2/27/15	1/14/16	PURCHASE 185	192			-7	
LORD ABBETT SHOR DURATION INCOME	2/27/15	1/14/16	PURCHASE 26	27			-1	
LORD ABBETT SHORT DURATION INCOME	2/27/15	1/14/16	PURCHASE 159	165			-6	
LORD ABBETT SHORT DURATION INCOME	3/31/15	1/14/16	PURCHASE 275	285			-10	

Federal Statements

Statement 1 - Form 990-PF, Part I, Line 6a - Sale of Assets (continued)

Description			How Received					Net
Whom Sold	Date Acquired	Date Sold	Sale Price	Cost	Expense	Depreciation	Gain / Loss	
LORD ABBETT SHORT DURATION INCOME	3/31/15	1/14/16	\$ 4	\$ 4				
LORD ABBETT SHORT DURATION INCOME	3/31/15	1/14/16	271	281			-10	
FPA NEW INCOME	4/02/15	3/18/16	10	10				
FPA NEW INCOME	4/16/15	3/18/16	20,060	20,321			-261	
FPA NEW INCOME	12/22/15	3/18/16	7	7				
BLACKROCK GLOBAL LONG SHORT CREDIT	8/21/13	4/27/16	56,656	61,643			-4,987	
BLACKROCK GLOBAL LONG SHORT CREDIT	8/21/13	4/27/16	9	10			-1	
BLACKROCK GLOBAL LONG SHORT CREDIT	8/21/13	4/28/16	1	1				
WISDOMTREE TRUST	12/29/15	4/29/16	29	35			-6	
FPA NEW INCOME	4/02/15	3/18/16	10	10				
FPA NEW INCOME	4/02/15	3/18/16	10	10				
FPA NEW INCOME	4/16/15	3/18/16	20,060	20,321			-261	
FPA NEW INCOME	4/16/15	3/18/16	840	851			-11	
FPA NEW INCOME	4/16/15	3/18/16	19,220	19,470			-250	
WISDOMTREE TRUST JAPAN	7/19/13	4/24/16	24,518	29,605			-5,087	
WISDOMTREE TRUST JAPAN	9/23/14	4/27/16	4,804	5,541			-737	
WISDOMTREE TRUST JAPAN	9/23/14	4/27/16	20,983	24,203			-3,220	

Federal Statements

Statement 1 - Form 990-PF, Part I, Line 6a - Sale of Assets (continued)

Description			How Received						
Whom Sold	Date Acquired	Date Sold	Sale Price	Cost	Expense	Depreciation	Net Gain / Loss		
WISDOMTREE TRUST JAPAN	9/23/14	4/27/16	PURCHASE \$ 4,804	\$ 5,749				\$ -945	
WISDOMTREE TRUST JAPAN	12/29/14	4/27/16	PURCHASE 1,677	1,861				-184	
WISDOMTREE TRUST JAPAN	12/29/14	4/27/16	PURCHASE 45	50				-5	
WISDOMTREE TRUST JAPAN	6/29/15	4/27/16	PURCHASE 45	61				-16	
WISDOMTREE TRUST JAPAN	6/29/15	4/27/16	PURCHASE 227	311				-84	
WISDOMTREE TRUST JAPAN	6/29/15	4/27/16	PURCHASE 45	62				-17	
WISDOMTREE TRUST JAPAN	12/29/15	4/27/16	PURCHASE 2,629	2,963				-334	
FPA NEW INCOME INC	7/02/15	6/17/16	PURCHASE 10	10					
FPA NEW INCOME	7/02/15	6/17/16	PURCHASE 1,041	1,049				-8	
FPA NEW INCOME	10/02/15	6/17/16	PURCHASE 631	633				-2	
FPA NEW INCOME	4/04/16	6/17/16	PURCHASE 10	10					
SECTOR SPDR TR SHS BEN	7/21/15	5/19/16	PURCHASE 8,805	8,444				361	
SECTOR SPDR TR	7/21/15	5/19/16	PURCHASE 11,392	11,359				33	
SECTOR SPDR TR SHS BEN	7/21/15	5/19/16	PURCHASE 4,885	4,345				540	
VANGUARD FINANCIALS	7/21/15	5/19/16	PURCHASE 10,887	11,882				-995	
ALGER SPECTRA FUND	1/16/14	5/19/16	PURCHASE 2	3				-1	
ALGER SPECTRA FUND	1/16/14	5/19/16	PURCHASE 8,567	9,511				-944	

Federal Statements

Statement 1 - Form 990-PF, Part I, Line 6a - Sale of Assets (continued)

Description	Whom Sold	Date Acquired	Date Sold	How Received		Expense	Depreciation	Net Gain / Loss
				Sale Price	Cost			
ALGER SPECTRA FUND		1/16/14	5/19/16	PURCHASE				
				16	18			-2
ALGER SPECTRA FUND		1/16/14	5/19/16	PURCHASE				
				16	18			-2
ALGER SPECRA FUND		12/18/14	5/19/16	PURCHASE				
				7	7			
FPA NEW INCOME INC		7/08/13	6/17/16	PURCHASE				
				34,124	35,488			-1,364
FPA NEW INCOME INC		8/21/13	6/17/16	PURCHASE				
				10	11			-1
FPA NEW INCOME INC		8/21/13	6/17/16	PURCHASE				
				51,972	53,997			-2,025
FPA NEW INCOME INC		10/02/14	6/17/16	PURCHASE				
				420	428			-8
FPA NEW INCOME INC		12/23/14	6/17/16	PURCHASE				
				641	647			-6
FPA NEW INCOME INC		4/02/15	6/17/16	PURCHASE				
				10	10			
FPA NEW INCOME INC		4/02/15	6/17/16	PURCHASE				
				591	597			-6
FPA NEW INCOME INC		4/16/15	6/17/16	PURCHASE				
				761	770			-9
FPA NEW INCOME INC		4/16/15	6/17/16	PURCHASE				
				81,071	82,043			-972
FPA NEW INCOME INC		4/19/15	6/17/16	PURCHASE				
				10	10			
FPA NEW INCOME INC		5/03/15	6/17/16	PURCHASE				
				841	847			-6
ISHARES TR		5/15/12	5/19/20	PURCHASE				
				27,775	18,201			9,574
ISHARES TR		5/16/12	5/19/16	PURCHASE				
				16,134	10,640			5,494
ISHARES TR		5/16/12	6/17/16	PURCHASE				
				35,825	23,166			12,659

Federal Statements

Statement 1 - Form 990-PF, Part I, Line 6a - Sale of Assets (continued)

Whom Sold	Description	Date Acquired	Date Sold	How Received	Sale Price	Cost	Expense	Depreciation	Net Gain / Loss
ISHARES TR		5/06/13	6/17/16	PURCHASE	\$ 625	\$ 487		\$	\$ 138
ISHARES TR		8/31/06	5/19/16	PURCHASE	1,090	836			254
ISHARES TR		3/31/08	5/19/16	PURCHASE	5,452	3,991			1,461
ISHARES TR		7/10/08	5/19/16	PURCHASE	6,047	4,058			1,989
ISHARES TR		12/02/14	5/19/16	PURCHASE	6,905	6,839			66
ISHARE TR		12/02/14	6/17/16	PURCHASE	26,977	26,201			776
ISHARES TR		1/16/15	6/17/16	PURCHASE	12,695	11,925			770
SECTOR SPDR TR		10/20/14	5/19/16	PURCHASE	59,313	75,034			-15,721
VANGUARD FINANCIALS		7/21/15	9/26/16	PURCHASE	27,698	29,268			-1,570
TOTAL					\$ 846,092	\$ 865,285	\$ 0	\$ 0	\$ -19,193

Statement 2 - Form 990-PF, Part I, Line 16b - Accounting Fees

Description	Total	Net Investment	Adjusted Net	Charitable Purpose
PREPARATION OF FORM 990PF	\$ 2,850	\$ 2,850	\$	\$
ANNUAL FINANCIAL STATEMENT	750	750		
TOTAL	\$ 3,600	\$ 3,600	\$ 0	\$ 0

Federal Statements

Statement 3 - Form 990-PF, Part I, Line 16c - Other Professional Fees

Description	Total	Net Investment	Adjusted Net	Charitable Purpose
BROKERAGE FEES	\$ 54,442	\$ 54,442	\$	\$
TOTAL	<u>\$ 54,442</u>	<u>\$ 54,442</u>	<u>\$ 0</u>	<u>\$ 0</u>

Statement 4 - Form 990-PF, Part I, Line 18 - Taxes

Description	Total	Net Investment	Adjusted Net	Charitable Purpose
FEDERAL EXCISE TAX EXPENSE	\$ 97	\$ 97	\$	\$
FOREIGN TAX PAID	914	914		
TOTAL	<u>\$ 1,011</u>	<u>\$ 1,011</u>	<u>\$ 0</u>	<u>\$ 0</u>

Statement 5 - Form 990-PF, Part I, Line 23 - Other Expenses

Description	Total	Net Investment	Adjusted Net	Charitable Purpose
EXPENSES	\$	\$	\$	\$
BANK CHARGES	80	80		
DUES AND SUBSCRIPTIONS	550	550		
AMORTIZATION OF BOND PREM/DIS	1,926	1,926		
WEBSITE	2,272	2,272		
TOTAL	<u>\$ 4,828</u>	<u>\$ 4,828</u>	<u>\$ 0</u>	<u>\$ 0</u>

Federal Statements

Statement 6 - Form 990-PF, Part II, Line 13 - Other Investments

<u>Description</u>	<u>Beginning of Year</u>	<u>End of Year</u>	<u>Basis of Valuation</u>	<u>Fair Market Value</u>
INVESTMENTS - VARIOUS	\$ <u>3,784,273</u>	\$ <u>3,541,189</u>	MARKET	\$ <u>3,541,189</u>
TOTAL	\$ <u><u>3,784,273</u></u>	\$ <u><u>3,541,189</u></u>		\$ <u><u>3,541,189</u></u>

Federal Statements

Statement 7 - Form 990-PF, Part II, Line 15 - Other Assets

<u>Description</u>	<u>Beginning of Year</u>	<u>End of Year</u>	<u>Fair Market Value</u>
ACCRUED INTEREST RECEIVABLE	\$ 289	\$ 285	\$ 285
PREPAID INCOME TAX			
TOTAL	<u>\$ 289</u>	<u>\$ 285</u>	<u>\$ 285</u>

Statement 8 - Form 990-PF, Part III, Line 3 - Other Increases

<u>Description</u>	<u>Amount</u>
INCREASE IN UNREALIZED GAIN ON MKTBL SECURITIES	\$ 183,250
TOTAL	<u>\$ 183,250</u>

Federal Statements

Statement 9 - Form 990-PF, Part XV, Line 3a - Grants and Contributions Paid During the Year

<u>Name</u>	<u>Address</u>	<u>Relationship</u>	<u>Status</u>	<u>Purpose</u>	<u>Amount</u>
ST VINCENT FOUNDATION INDIANAPOLIS IN 46260	2001 W 86TH STREET			ST. VINCENT HOUSE	83,250
BOYS AND GIRLS CLUB NOBLESVILLE IN 46060	1448 CONNER STREET			CAPITAL CAMPAIGN INVESTMENT	112,500
PREVAIL, INC. NOBLESVILLE IN 46060	1100 S 9TH STREET STE 100			YOUTH/TEEN PROGRAM	60,000
AGAPE THERAPEUTIC RIDING CICERO IN 46034	24970 PLEASANT RD			RUNNING FREE PROGRAM	4,000
GLEANERS FOOD BANK OF CENTRAL IN INDIANAPOLIS IN 46241	3737 WATERMAN AVE			GLEANER'S CHILD HUNGER INITIATIVE	5,000
HOPE ACADEMY INDIANAPOLIS IN 46256	8102A CLEAR VISTA PARKWAY			SCHOLARSHIP FOR 1 SUDENT	5,000
FOOD RESCUE NOBLESVILLE IN 46062	14938 REDCLIFF DR			GENERAL FUND	5,000
AYSKIDS INDIANAPOLIS IN 46205	4701 N KEYSTONE AVE, #475			FUTURE 200 WEEK	2,000
GIGI'S PLAYHOUSE INDIANAPOLIS IN 46250	5909 E 86TH ST			GENERAL FUND	1,000
CHAUCIE'S PLACE CARMEL IN 46033	4607 E 106TH ST			PREVENTION PROGRAMS	5,000
WOOFS AND BOOKS NOBLESVILLE IN 46060	11385 E 191ST ST			GENERAL FUND	1,000
CENTRAL IN COMMUNITY FOUNDATION INDIANAPOLIS IN 46204	615 N ALABAMA ST #119			LEGACY FUND	15,000
PREVAIL, INC. NOBLESVILLE IN 46060	100 S 9TH STREET STE 100			BAND SPONSORSHIP	3,000
TOTAL					<u>301,750</u>

Form **990PF****Two Year Comparison Report****2015 & 2016**

For calendar year 2016, or tax year beginning , ending

Name

CROSSER FAMILY FOUNDATION, INC.

Taxpayer Identification Number

35-2145332

		2015		2016		Differences		
		Revenue and expenses per books	Net investment income	Revenue and expenses per books	Net investment income	Revenue and expenses per books	Net investment income	
Revenue	1. Contributions, gifts, grants, and similar amounts received	1.	1,000			-1,000		
	2. Interest on savings and temporary cash investments	2.	1,537	1,537	1,344	1,344	-193	
	3. Dividends and interest from securities	3.	87,116	87,116	68,784	68,784	-18,332	
	4. Gross rents	4.						
	5. Net gain or (loss) from sale of assets	5.	16,747		-15,725		-32,472	
	6. Capital gain net income	6.		18,064		3,468	-14,596	
	7. Gross profit or (loss)	7.						
	8. Other income	8.						
	9. Total. Add lines 1 through 8	9.	106,400	106,717	54,403	73,596	-51,997	-33,121
Expenses & Deductions	10. Compensation of officers, directors, trustees, etc.	10.						
	11. Other employee salaries and wages	11.						
	12. Pension plans, employee benefits	12.						
	13. Professional fees	13.	59,148	56,598	58,042	58,042	-1,106	1,444
	14. Interest	14.						
	15. Taxes	15.	1,194	1,194	1,011	1,011	-183	-183
	16. Depreciation and depletion	16.						
	17. Occupancy	17.						
	18. Other expenses	18.	3,678	3,678	4,828	4,828	1,150	1,150
	19. Contributions, gifts, grants paid	19.	332,560		301,750		-30,810	
	20. Total expenses and disbursements. Add lines 10 through 19	20.	396,580	61,470	365,631	63,881	-30,949	2,411
21. Net income (if negative investment activity, enter -0-)	21.	-290,180	45,247	-311,228	9,715	-21,048	-35,532	
Taxes	22. Excise Tax	22.		452		97		-355
	23. Section 511 Tax	23.						
	24. Subtitle A income tax	24.						
	25. Total Taxes	25.		452		97		-355
	26. Estimates and overpayments credited	26.		318				-318
Due / Refund	27. Foreign tax withheld	27.						
	28. Other Payments	28.						
	29. Total payments and credits	29.		318				-318
	30. Balance due / (Overpayment)	30.		134		97		-37
	31. Overpayment credited to next year	31.						
	32. Penalty	32.						
	33. Net due / (Refund)	33.		134		97		-37
Other	34. Total assets	34.	3,924,442		3,796,427		0	
	35. Total liabilities	35.	134		97		0	
	36. Net assets	36.	3,924,308		3,796,330		0	

Form **990PF****Tax Return History****2016**

Use the 2Yr Report for more recent historical information

Name

CROSSER FAMILY FOUNDATION, INC.

Taxpayer Identification Number

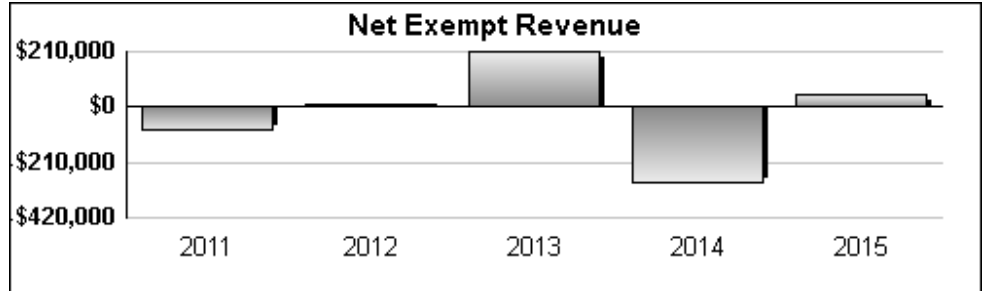
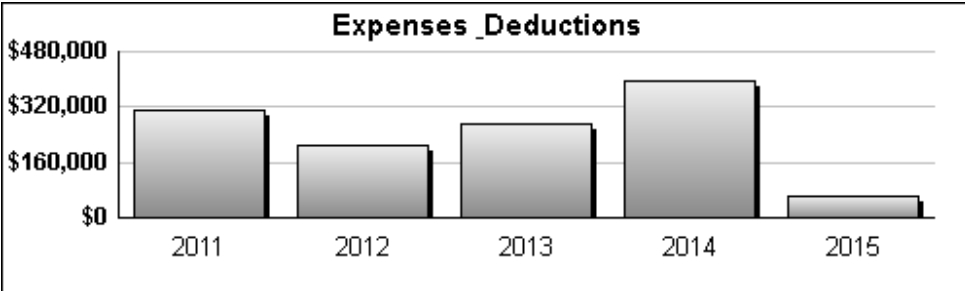
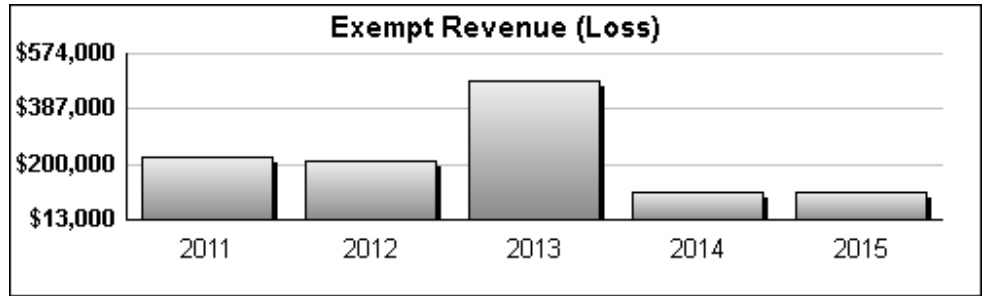
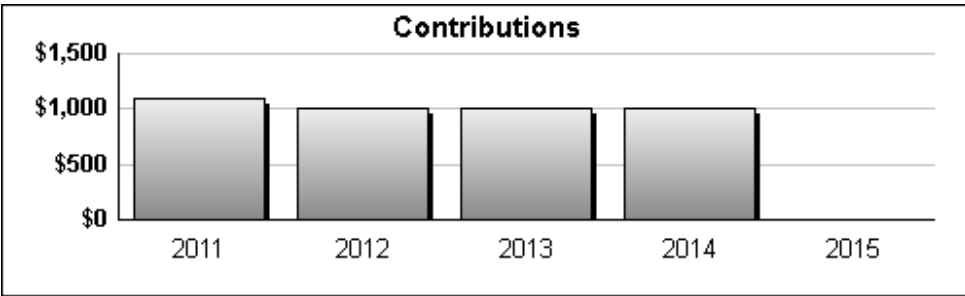
35-2145332

		2012		2013		2014	
		Revenue and expenses per books	Net investment income	Revenue and expenses per books	Net investment income	Revenue and expenses per books	Net investment income
Revenue	1. Contributions, gifts, grants, and similar amounts received	1.	1,100		1,000		1,000
	2. Interest on savings and temporary cash investments	2.	4,476	4,476	2,759	2,759	2,078
	3. Dividends and interest from securities	3.	128,634	128,634	89,345	89,345	91,496
	4. Gross rents	4.					
	5. Net gain or (loss) from sale of assets	5.	87,939		119,362		384,956
	6. Capital gain net income	6.		14,381		25,334	35,111
	7. Gross profit or (loss)	7.					
	8. Other income	8.					
	9. Total. Add lines 1 through 8	9.	222,149	147,491	212,466	117,438	479,530
Expenses & Deductions	10. Compensation of officers, directors, trustees, etc.	10.					
	11. Other employee salaries and wages	11.					
	12. Pension plans, employee benefits	12.					
	13. Professional fees	13.	58,540	56,290	60,878	58,628	63,940
	14. Interest	14.					
	15. Taxes	15.	1,478	1,478	1,843	1,843	2,039
	16. Depreciation and depletion	16.					
	17. Occupancy	17.					
	18. Other expenses	18.	3,768	3,768	7,212	7,212	6,540
	19. Contributions, gifts, grants paid	19.	248,804		137,464		196,806
	20. Total expenses and disbursements. Add lines 10 through 19	20.	312,590	61,536	207,397	67,683	269,325
21. Net income (if negative investment activity, enter -0-)	21.	-90,441	85,955	5,069	49,755	210,205	58,416
Taxes	22. Excise Tax	22.		860		995	1,168
	23. Section 511 Tax	23.					
	24. Subtitle A income tax	24.					
	25. Total Taxes	25.		860		995	1,168
	26. Estimates and overpayments credited	26.					1,486
Due / Refund	27. Foreign tax withheld	27.					
	28. Other Payments	28.				2,500	
	29. Total payments and credits	29.				2,500	1,486
	30. Balance due / (Overpayment)	30.		860		0	0
	31. Overpayment credited to next year	31.				1,486	318
	32. Penalty	32.		14		19	
	33. Net due / (Refund)	33.		846		0	0
Other	34. Total assets	34.	3,857,717		4,309,000		4,457,595
	35. Total liabilities	35.	874		1,014		0
	36. Net assets	36.	3,856,843		4,307,986		4,457,595

Form 990T	Tax Return History	2016
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Name CROSSER FAMILY FOUNDATION, INC.	Employer Identification Number 35-2145332
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	2012	2013	2014	2015	2016	2017
Business activity profit/loss						
Capital gains/losses						
Partner and S Corp gain/loss						
Rental income*						
Debt-financed income*						
Controlled organizations income/interest*						
Investment income, specific organizations*						
Exploited exempt activity income*						
Other income						
Total trade or business income.						
Compensation of officers, ect.						
Other salaries and wages						
Repairs and maintenance						
Bad debts						
Interest						
Taxes and licenses						
Charitable contributions						
Depreciation and Depletion						
Deferred compensation plans						
Employee benefit programs						

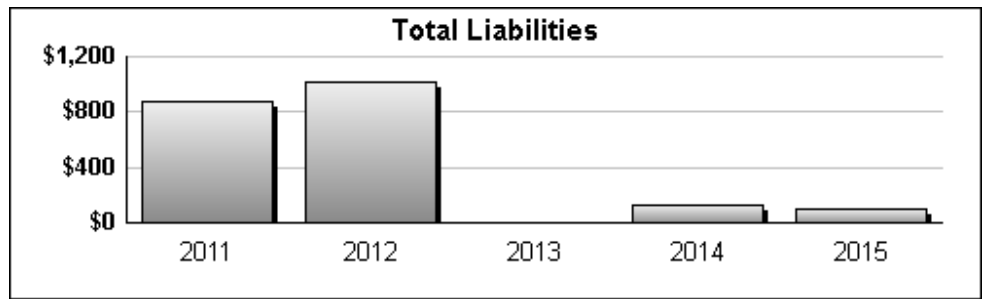
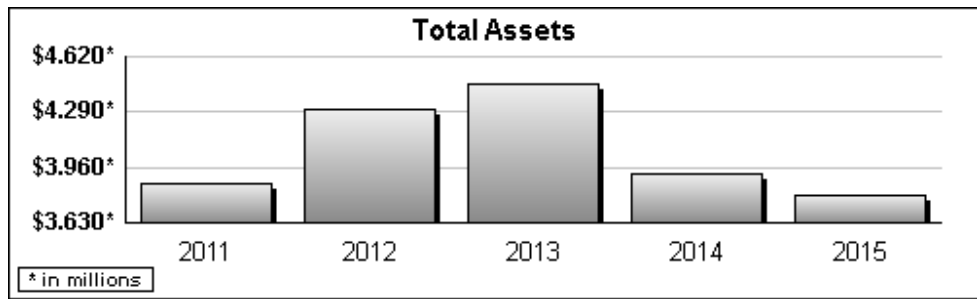


Form 990T	Tax Return History	2016
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Name CROSSER FAMILY FOUNDATION, INC.	Employer Identification Number 35-2145332
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	2012	2013	2014	2015	2016	2017
Other deductions						
Net operating loss deduction						
Specific deduction	1,000	1,000				
Income after expense and deductions	-1,000	-1,000				
Income tax (corporate or trust)						
Other taxes						
Total taxes						
General business credit						
Other credits						
Net tax after credits						
Estimated tax payments						
Other payments						
Balance due/Overpayment						

* Income shown net of expenses



Federal Statements

Taxable Interest on Investments

<u>Description</u>	<u>Amount</u>	<u>Unrelated Business Code</u>	<u>Exclusion Code</u>	<u>Postal Code</u>	<u>US Obs (\$ or %)</u>
MERRILL LYNCH	\$ 862				
MERRILL LYNCH	483				483\$
CHASE	2				
CHAGE IN ACCRUED INTEREST	-3				
TOTAL	<u>\$ 1,344</u>				

Taxable Dividends from Securities

<u>Description</u>	<u>Amount</u>	<u>Unrelated Business Code</u>	<u>Exclusion Code</u>	<u>Postal Code</u>	<u>US Obs (\$ or %)</u>
MERRILL LYNCH	\$ 68,784				
TOTAL	<u>\$ 68,784</u>				